**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2017**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC027;DVC028”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 24 February 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DVC027

**Nominal Issued** R 366,000,000.00

**Issue Price** 100%

**Coupon** 8.005% (3 Month JIBAR as at 21 February 2017 of 7.325% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 August 2017

**Books Close Date(s)** 14 May, 14 August

**Interest Payment Date(s)** 24 May, 24 August

**Last Day to Register** By 17:00 on13 May, 13 August

**Issue Date** 24 February 2017

**Date Convention** Following

**Interest Commencement Date** 24 February 2017

**First Interest Payment Date** 24 May 2017

**ISIN No.** ZAG000142332

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC027%20Pricing%20Supplement%2020170224.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC027%20Pricing%20Supplement%2020170224.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC028

**Nominal Issued** R 1,232,000,000.00

**Issue Price** 100%

**Coupon** 8.275% (3 Month JIBAR as at 21 February 2017 of 7.325% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 February 2018

**Books Close Date(s)** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 24 February 2017

**Date Convention** Following

**Interest Commencement Date** 24 February 2017

**First Interest Payment Date** 19 May 2017

**ISIN No.** ZAG000142340

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC028%20Pricing%20Supplement%2020170224.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC028%20Pricing%20Supplement%2020170224.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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